

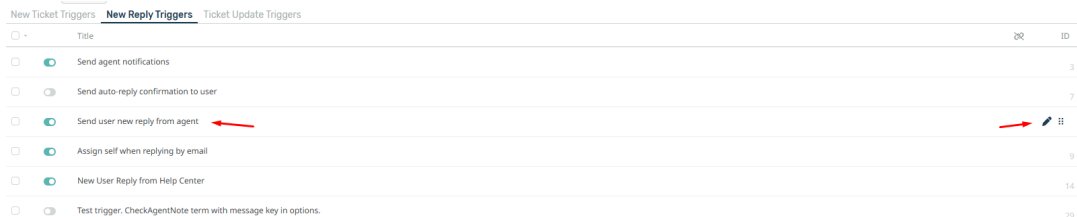
How do I remove agent names in the 'From:' field of emails?

David Pinto - 2023-08-29 - Comments (0) - Admin

By default, when users receive email notifications about their tickets, the From: name on the email is the Agent's name, this is to make the support feel more personal. However, if you'd rather just have the email sent from a general name, i.e., "Acme Support", you can change this.

To do so, you need to edit two default Triggers that email the User when an Agent replies ('Send User new reply from Agent' and 'Send User new Ticket by Agent').

In **Admin > Business Rules > Triggers > New Reply Triggers**, go to the **Send user new reply from agent** trigger, and click on the pencil on the right.



<input type="checkbox"/>	Title	28	ID
<input type="checkbox"/>	Send agent notifications		3
<input type="checkbox"/>	Send auto reply confirmation to user		7
<input type="checkbox"/>	Send user new reply from agent		11
<input type="checkbox"/>	Assign self when replying by email		9
<input type="checkbox"/>	New User Reply from Help Center		14
<input type="checkbox"/>	Test trigger. CheckAgentNote term with message key in options.		29

At the bottom of the Trigger menu, you will see the **Actions**.

Change the **From Name:** field from "Name of the person who initiated the action" to use your Helpdesk Name or a custom name of your choice.

4 Actions

These actions will apply when all of the criteria pass.

Then the following actions will run

Send email to user

Templates: New Agent Reply

To: Email everyone on the ticket (owner and all CCs)

From name: Name of the person that initiated the action

From email: Enter a custom name

- Helpdesk name
- Name of the person that initiated the action ✓
- Ticket brand helpdesk name

Then repeat these steps for the Trigger "Send User new ticket by agent" trigger in **Admin > Business Rules > Triggers > New Reply Triggers**.

You can use variables in a custom name. For example, if you want the From: name to include the name of the department the ticket is in, you could use this as the custom name:

Another useful variable that can be used in 'Custom Name' if you would like to show the agent name, but also preface this with some set text is:

You should also do the same for the "Send User new ticket by agent" trigger in **Admin > Business Rules > Triggers > New Reply Triggers**.