

How do I automatically assign agents to tickets they reply to using email?

Sangeetha Lakshminarayana - 2023-09-13 - Comments (0) - Admin

With some helpdesks, Agents answer users via email rather than using the Agent Interface.

In this situation, it would be useful to assign tickets to the first agent to reply.

Here's how to do that with a Trigger:

1. Go to **Admin > Business Rules > Triggers > New Reply Triggers** and click **New** to make a new trigger.
2. Add a title for the trigger.
3. Under **Event**, uncheck everything except **By Agent**, and **Email**.
4. Under **Criteria**, add **Agent / is / Unassigned agents**.
5. Under **Actions**, add **Set assigned agent / Current agent**.
6. Click **Save**.

Add: New Trigger

×

1 Properties

Title*

Assign agent to ticket if replies via email

This title will be used throughout the admin interface to refer to this Trigger.

☒ Enabled

2 Event

Event

New reply

☐ By User

☒ By Agent

☐ Agent interface

☐ Phone Call

☐ SMS

☐ API

☐ Mobile apps

☐ WhatsApp

☒ Email

☐ Forwarding

☐ Twitter

3 Criteria

The criteria section is a list of terms that must match before the actions are applied to the Ticket.

When the following conditions are met:

Agent

is

Unassigned agents

Or

when the following conditions are met:

Select...

Select...

4 Actions

These actions will apply when all of the criteria pass.

Then the following actions will run

Set assigned agent

Current agent