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How can I receive text alerts with ticket information?

John Davison - 2023-08-17 - <u>Kommentarer (0)</u> - <u>Business Rules</u>

For some organizations, it's useful to set up SMS notifications to send text message alerts regarding important or timely ticket updates.

If you use SMS and text messages as part of your support operation, it's useful to be able to receive texts from Deskpro that reveal specific data, like ticket ID, subject, user, and a range of other properties.

This is why we've developed Deskpro with the ability for you to render variables within triggers, and more importantly, the ability to render variables within text messages sent using Deskpro triggers.

This article will explain how to create a new reply trigger that sends an SMS to a number containing ticket information.

This can be achieved fairly simply using nothing more than Deskpro, and our integrations with SMS service Twilio.

Firstly, please refer to <u>this article</u> to get set up with a Twilio integration if you haven't done so already.

Once you have installed the Twilio app within Deskpro:

- 1. Go to Admin > Business Rules > Triggers > New Reply Triggers
- 2. Click the + New button
- 3. Enter the **Title** of your New Reply Trigger
- 4. Select the **Event** properties. We've selected whenever a new reply is submitted by a user.
- 5. Now select the **Criteria** conditions to be met for the trigger to run. We've selected when ticket Urgency is 9 or above, but you can use other criteria. For example, if the organization has a VIP label.
- 6. Under Actions, select Send SMS with Twilio.

- 7. Determine the message you would like to be sent via SMS in the **Message** text box. To display ticket information in the SMS, you will need to determine the ticket properties using variables. In this example, we've used ticket subject and organization. You can find more options for properties to display in variables in our <u>field</u> <u>reference</u>.
- 8. Enter the number you want the message to be sent to. This must be a number you already own and have associated with your Twilio account.

Add: Ne	ew Trigger			
1) Prope	erties			
 Title*				
Text Alert	t			
This title wi	ill be used throughout the ad	min interface to refer to this Trigger.		
Enable	ed			
2) Event	1			
Event				
New reply	у	-		
💽 By Use	er			
🖌 Help	Center	API	S Email	
Phon	ie	SMS	WhatsApp	
Twitt	er	Trust Pilot		
💽 By Age	ent			
Agent interface		API	S Email	
Phone Call		Mobile apps	Forwarding	
SMS		UhatsApp	Twitter	
Trust	Pilot			
3 Criter	ria			
The criteria	section is a list of terms that	must match before the actions are applied to the T	icket.	
When	the following conditions a	re met:		Ť
	Urgency	 Equal to or greater than 	▼ Nine	- +
Or	when the following condit	ions are met:		

9. Click **Create**.

4 Actions

Then	the following actions w	vili run	
	Send SMS with Twilio		
	Twilio SID:*		
	Auth Token:*		
	From Number:*	+44 Phone number	
	Message:*	New reply to '{ticket.subject}' from (<u>organization</u>)	
	To Agent(s):*	Q Search	
		Assigned agents	
		Following agents	
		🗌 😰 Admin	
		🗌 🕼 Hannah Scott	
		Sherlock Holmes	
		John Watson	
	To Team(s);*		
		Q Search Sales	
		DF Team	
		IT Support	
		Customer Support Managers	
		Complaints	
		2nd Line Support	
		221B Energy Support	
	To Department(s):*	Q Search	
		Customer Support	
		Customer Support - EU	
		Customer Support - AUS	
		Customer Support - USA	
		Complaints	
		IT Support	
	To Number:*	+44 Phone number	
			-

Now, whenever a user replies to a ticket with an urgency of 9 or above, the number defined in the trigger will receive a text that says 'New reply to 'Example Subject' from Example Organization'.

- Taggar
- <u>Text Notifications</u>
- <u>Twilio</u>

Liknande innehåll

• Can Deskpro send SMS text notifications?