



Center za pomoč > Skupnost > Feature Request > Ability to save filters for Persons/Organisations

Ability to save filters for Persons/Organisations Report

- Michael W.
- Ime foruma: #Feature Request

Currently I can only save filters for tickets. This functionality should also be possible for persons and organizations in the CRM view.

Use Case: Persons have a custom field "Lead status". Sales staff uses this field to go through new incoming contacts and classify them by this status. For that they need different "views" and the existing persons in the system based on the custom field.