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How to Mark an Email as High Importance in Deskpro

Kim - 2024-09-18 - Comentários (0) - Using Deskpro

When a user sends you an email marked as high importance in Outlook, you might want to see that reflected in Deskpro. To do this, follow these steps:

- 1. Create a 'High Importance' Label:
 - $\circ~$ Navigate to Admin > Ticket Structure > Ticket Labels > + New.
 - Create a new label and name it "High Importance".
 - Assign it a red colour to match the visual cue used in Outlook.

Name*	
High importance!	
Color*	
Red	~

2. Create a New Ticket Trigger:

- Go to Admin > Business Rules > Triggers > New Ticket Triggers > + New.
- Give it a recognizable title, like 'Add High Importance Label.'
- Set the criteria as follows: **Email header > Importance > is > high**.
- The action should be: Add labels > High importance.

3 Criteria

The criteria section is a list of terms that must match before the actions are applied to the Ticket.

	Email header	 Impo 	ortance	is	✓ high	
Or	when the following conditions are m	net:				
	Select	✓ Select	:t	-		
Action	s s will apply when all of the criteria pa	355.				

This will ensure that any incoming email marked as high importance is automatically labelled in Deskpro.

Once set up, the label will be applied to emails marked with high importance, making them easy to identify, as shown in this example:

Immediate Attention Required

JD ! Hig	Jane Doe To: contact@nexgen.deskpro.com gh importance	← ≪ → … Tue 9/17/2024 5:50 PM						
	Hi there,							
	We have detected an issue with your account that requires your prompt attention. Please revie your account details and take the necessary action to resolve this matter as soon as possible.							
	If you need assistance or have any questions, please contact our support team immediately.							
	Thank you for your cooperation.							
	Sincerely,							
	Jane							
	Seply Croward							
	← Reply							

Immediate Att × ∨ +								
Immediate Attention Required								
(j		5						
💄 Awa	aiting Agent	v 1						
Agent	Team	Followers +	JD Jane Doe					
- Next event	4 mins Ticket Open	4 mins User Waiting	Hi there, We have detected an issue with y					
USER & CC'S		≗ ∕ ⊂⊂ ∧	If you need assistance or have any					
Jane Doe janedoe@))email.com		Thank you for your cooperation.					
ORGANIZATI	ON	/ ^	Sincerely,					
Select Organiz	zation		Jane					

Sending an Email Marked as High Importance from Deskpro

If you need to send an email marked as high importance, you can modify the "Send user new reply from agent" trigger:

- 1. Adjust the Original Trigger:
 - Go to Admin > Business Rules > Triggers > New Reply Triggers > Send user new reply from agent.
 - Add an extra criterion: Labels > does not contain > High importance.

This ensures the trigger won't run if the "High Importance" label is already added to the ticket.

E	Criteri	a						
Τŀ	e criteria s	section is a list of terms that mus	t match before th	ne actions are applied to the Tick	ket.			
	When	the following conditions are me	t:					
		Agent message	▼ e	xists			•	•
	And	Labels	•	does not contain		High importance! X	•	•
	-							

2. Create a Copy of the Trigger for High Importance Emails:

 $\circ~$ Copy the existing trigger and adjust the criteria to: Labels > contains > High importance.

 $\circ~$ In the action, set a header to add: Importance | high.

Now, when you apply the "High Importance" label and reply to the email, it will include the high importance flag in Outlook:

3 Criteria								
Th	e criteria se	ction is a list of terms that must matc	h before t	the actions are applied to the Ticket.				
When the following conditions are met:								
		Agent message				-	1	+
	And	Labels	-	contains 💌	High importance! X	,		+

With these steps, Deskpro allows you to effectively manage and send high-importance emails.