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Agent Interface Improved

2014-08-28 - Ben Henley - Comment (1) - Product

We're pleased to announce that we're launching an improved DeskPRO agent interface. We've simplified in some areas and added options in others, all with the goal of making life easier for your agents.

The core goal of the redesign is to make the interface more flexible, by allowing agents to show and hide the different panes. While you could already toggle panes on and off, the new system is simpler and smarter.

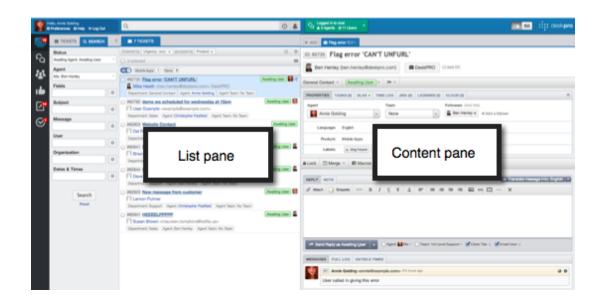
You'll still be able to use DeskPRO in the familiar 3-pane view, but the new interface delivers the following benefits:

- Better support for devices with smaller screens.
- Easier to hide information you don't need and focus on getting work done.
- Faster to move through the tickets in a particular filter.

The left-hand **filter pane is now collapsible**. When collapsed, it will expand when you mouse over it, so you can have quick access to your filters without taking up screen width.

	TICKETS Q SEARCH	
A	WAITING AGENT 0 19 ON HOLD	Ordered by Urgency DESC V grouped by None V IE
×	My Tickets 1	O selected
×	Tickets I Follow 2	#82735 Turbo encabulator misfire Awaiting Agent 5 Susan Heim <sheim@example.net> DeskPRO</sheim@example.net>
¥	My Team's Tickets	Department: General Contact Agent: Ben Henley
÷	Unassigned Tickets 1	
÷	All Tickets 20	•

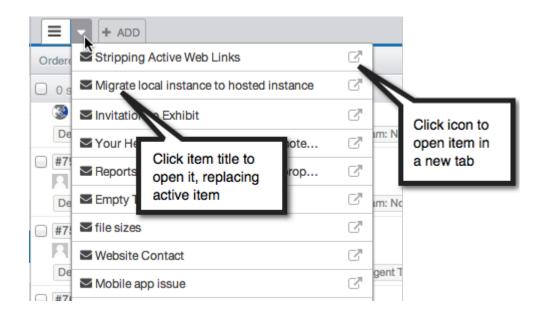
If you want the filter pane to stay expanded like it did before, just click the lock icon. The rest of the interface can now be toggled between a 2-column and 1-column view. In the default **2-column view**, the list pane and content pane are separate:



1-column view combines the list and content panes. In this view, selecting a tab displays its contents across the entire column.

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6	TICKETS Q SEARCH	E + ADD E Plag error CAN
го 44	AWAITING AGENT 18 ON HOLD My Tickets Tickets I Follow	ID: 82735 Flag error 'CAN'T UNFURL'
	Unassigned Tickets All Tickets (16)	General Contact * Awaiting User * IM *
P	FILTERS O	PROPERTIES TASKS (0) SLAS +> TIME LOO JRA (0) LICENSES (2) CLOUD (2) 0 Agent Team Followers (Add Me) Followers (Add Me) Followers (Add Me) Followers (Add Me) Follower
ଙ	Click to create a new filter	Language: English
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	Manual SLA 1 0 0 0	Lock III Merge T III Macros T IIII Macros T III Macro T III Macros T III Macros
	TICKETS LABELS FLAGGED	REPLY NOTE Translate message into trigich *
	Awaiting Agent	Attach 💭 Snippets 🍲 B I U Ŧ Δ 📰 🖬 🗃 🖬 🖬 οο 🛄 — X
	Awaiting User 10000+	
	Resolved 220	
	Archived 5972	
	Awaiting Validation 4 Spam 0	
	Recycle Bin	🕐 Send Reply as Assating Liver 🔺 🕒 Agent 🔛 Me = 🗋 Team: 1st Level Support = 🗹 Close Tab V 🕑 Email User V

In 1-column view, you can see the list of items from the active filter using the items in the list.



Along with the changes to the panes, we've moved the toolbar search bar to a more central position, reflecting that it now offers improved, full-text search due to <u>Elasticsearch</u> support.

We've also integrated the **Recent** and **Notifications** buttons into the search bar.

lelp 🕩 Log Out	Q		0 🔎	Cogged in to
0.0545011		Recent		Notifications

The **Create** button is replaced with a more logically placed **Add** control in the tab bar.

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ng Agent 1 Image: Agent 2 Image: Agent 3 Image: Agent 4 Image: Agent 4 Image: Agent 4	13	🔺 New Person	
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	ng Agent 6	New Feedback	
New Task Renduct: None			ĸ

You'll find that new items are now created as tabs, not in a separate pop-up window. We appreciate that in some situations the pop-up had its advantages, such as when you are creating a linked ticket from a chat log and want to see both items. We're working on further improving the new interface to handle those cases.

The table view in the list pane - accessed from the icon - has been improved. Now instead of opening in a new window, the view loads in place:

Ordered by Urgency DESC v grouped	by Product 🛩			:= ¢
0 selected				5
All 7 Mobile Apps 1 None 6				
Subject	User	Department Ag	jent	Date Created
#83036 Query about inquiry	Annie	General	Awaiting Agent 7	an hour ago
#82735 Issue with problem	Susan	General	Awaiting Agent 6	21 days ago
#119 Help me please	Rockergrrl	Sales	Awaiting User	13 days ago
#82803 Website Contact	Quintin	Sales	Awaiting User	16 days ago
#82841 RE: Need some help?	Mike Ham	Support	Awaiting User	14 days ago
#82941 Demo Schedule	Herman	Sales	Awaiting User	8 days ago
#83003 Problem with issue	Uriel	General	Awaiting Agent 1	2 days ago

You can still export details of tickets in CSV format: it's now available from the **bottom** icon at the bottom of the pane.