

How do I prevent satisfaction survey requests being sent to particular users?

Benedict Sycamore - 2023-09-15 - Comment (1) - Deskpro Legacy

For a number of reasons, you might want to exclude particular users from being sent satisfaction survey requests from Deskpro.

In Deskpro, satisfaction survey requests are disseminated using an Escalation.



As you can see, the default built-in escalation does not allow for custom criteria which are integral in allowing for selective survey requests - so it is necessary to create a custom escalation:

1. Under **Admin > Tickets > Escalations**, click **+ New Escalation**.
2. Determine the **Event** properties for sending the request. In this example we've selected the same properties as the default Escalation.
3. **Save** the Escalation, so you can return to it in a moment.
4. Under **Admin > Tickets > Labels**, click **Add**.



5. Create a new Label titled something like 'do not send survey'.
6. Return to **Admin > Tickets > Escalations**, and click on the unfinished Escalation.
7. Under **Criteria**, add criteria, and select **Ticket Labels - does not contain - 'do not send survey'**
8. Under **Actions**, add action, and select **Send User Email - Request user feedback**
9. Click **Save**



10. Disable the default escalation if you haven't already.

Now, whenever you would like to exclude a ticket from being followed up with a satisfaction survey request, simply attach the 'do not send survey' Label to the ticket.