How can I best manage Out of Office Agent accounts?

Sean Kerwin - 2023-10-06 - [Komentarze (0)](#) - [Admin](#)

This article has some suggestions for handling an agent going on vacation.

Out of Office replies

When an agent sets an automatic "out of office" message, you may get tickets created every time the message is sent.

The best way to handle these is to create a New Ticket trigger that will automatically delete the unwanted tickets, go to **Admin > Business Rules > Triggers**, and click the **New** button in the top right.

Add: New Trigger ✕

① **Properties**

Title*

Out of office

This title will be used throughout the admin interface to refer to this Trigger.

⬤ Enabled

② **Event**

Event

New ticket ▾

⬤ By User

☐ Help Center	☐ Website Widget	☐ API
☐ Ticket Form Widget	☑ Email	☐ Phone
☐ Messenger	☐ SMS	☐ WhatsApp
☐ Twitter	☐ Trust Pilot	

⬤ By Agent

☐ Agent interface	☐ API	☑ Email
☐ Phone Call	☐ Mobile apps	☐ Forwarding
☐ Messenger	☐ SMS	☐ WhatsApp
☐ Twitter	☐ Trust Pilot	

③ **Criteria**

The criteria section is a list of terms that must match before the actions are applied to the Ticket.

| When | the following conditions are met: | | | 🗑 |
| | Email subject ▾ | contains ▾ | Out of Office Re | 🗑 ＋ |

| Or | when the following conditions are met: | | | 🗑 |
| | Select... ▾ | Select... ▾ | | 🗑 ＋ |

④ **Actions**

These actions will apply when all of the criteria pass.

| Then | the following actions will run | | |
| | ⌀ Delete ticket ▾ | ⬤ Define reason for delete | 🗑 ＋ |

Create   Cancel

Monitoring replies to the agents' assigned tickets

You may want to have the agent unassign all their tickets before they go away and have them assigned to other agents. Another way to handle this is to make sure that all their tickets are assigned to a team, so other members of the team can monitor any replies.

If you don't want to change any assignments, an Admin can create a custom queue that shows you all the agent's tickets that have the status **Awaiting Agent**, or Agents can create a Ticket List. This makes it easy to spot when a user replies while the agent is away.

Round robins

Ensure that any Round Robins the Agent is part of are set to **Only assign to Agents that are online.**

Powiązane

- [Why is the helpdesk rejecting emails when an agent 'Out of Office' automatic reply has been set up?](#)