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How can I best manage out-of-office agents accounts? Ben Henley - 2023-10-06 - Reacties (0) - Deskpro Legacy

This article has some suggestions for handling an agent going on vacation.

Out of Office replies

When an agent sets an automatic "out of office" message, you may get tickets created every time the message is sent.

The best way to handle these is to create a New Ticket trigger that will automatically delete the unwanted tickets:

Event	When a new ticket is created By a user		
	via the web 🌣	via the agent interface	
	via email	✓ via email	
	via the API	via the API	
riteria 🛿			
when Th	e following conditions are met:		
Email Subject	contains v Out of Office Re		
Criteria			
or Th	e following conditions are met:		
Criteria			
ctions			
These actions will ap	ply when all of the criteria pass.		
	e following actions will run:		
then Th	e following accions will run.		
S Delete Ticket	lsor		
S Delete Ticket Prevent Emails To R			
S Delete Ticket			

Monitoring replies to the agents' assigned tickets

You may want to have the agent unassign all their tickets before they go away and have them assigned to other agents. Another way to handle this is to make sure that all their tickets are assigned to a team, so other members of the team can monitor any replies.

If you don't want to change any assignments, you could create a <u>custom filter</u> that shows you all the agent's tickets that are awaiting agent. This makes it easy to spot when a user replies while the agent is away.

New Filter		
Title		
Adaline holiday		
Criteria		
Ticket is active 💡		
S Assigned Agent	v is	* Adaline Klein
© Status	• is	• Awaiting Agent
O Add criteria		

Round robins

Ensure that any round robins the agent is part of are set to **Only assign to agents that are online**.