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How to Mark an Email as High Importance in Deskpro

Kim - 2024-09-18 - Comments (0) - Using Deskpro

When a user sends you an email marked as high importance in Outlook, you might want to see that reflected in Deskpro. To do this, follow these steps:

1. Create a 'High Importance' Label:

- Navigate to Admin > Ticket Structure > Ticket Labels > + New.
- Create a new label and name it "High Importance".
- $\circ\,$ Assign it a red colour to match the visual cue used in Outlook.

Name*	
High importance!	
Color*	
Red	

2. Create a New Ticket Trigger:

- Go to Admin > Business Rules > Triggers > New Ticket Triggers > + New.
- Give it a recognizable title, like 'Add High Importance Label.'
- Set the criteria as follows: **Email header > Importance > is > high**.
- The action should be: **Add labels > High importance**.

	the following conditions are me	t:			
	Email header	• I	mportance is	✓ high	1
Or	when the following conditions a	ire met:			
	Select	▼ S	elect		Ĩ
se actio	ns will apply when all of the criter	ia pass.			
hen					
hen	the following actions will run				

This will ensure that any incoming email marked as high importance is automatically labelled in Deskpro.

Once set up, the label will be applied to emails marked with high importance, making them easy to identify, as shown in this example:

Immediate Attention Required

JD	Jane Doe	\leftarrow \ll \rightarrow			
	To: contact@nexgen.deskpro.com	Tue 9/17/2024 5:50 PM			
t Hig	gh importance				
	Hi there,				
	We have detected an issue with your account that requires your prompt attention. Please review your account details and take the necessary action to resolve this matter as soon as possible. If you need assistance or have any questions, please contact our support team immediately.				
	Thank you for your cooperation.				
	Sincerely,				
	Jane				
	$\leftarrow Reply Forward$				

:= ~	mediate Att m.triel@deskpr	×			
Immediate Attention Required (a) 2 High Importance! × + Add					
í		£			
💄 Awa	aiting Agent	v 1			
Agent	Team	Followers +	JD Jane Doe		
- Next event	4 mins Ticket Open	4 mins User Waiting	Hi there, We have detected an issue with y		
USER & CC'S		₽ , cc ∧	If you need assistance or have any		
Jane Doe janedoe@	email.com		Thank you for your cooperation.		
ORGANIZATIO	ON	/ ^	Sincerely,		
Select Organiz	zation		Jane		

Sending an Email Marked as High Importance from Deskpro

If you need to send an email marked as high importance, you can modify the "Send user new reply from agent" trigger:

- 1. Adjust the Original Trigger:
 - Go to Admin > Business Rules > Triggers > New Reply Triggers > Send user new reply from agent.
 - Add an extra criterion: **Labels > does not contain > High importance**.

This ensures the trigger won't run if the "High Importance" label is already added to the ticket.

a					
section is a list of terms that must match bef	ore the actions are applied to the Ticket.				
the following conditions are met:					
Agent message	• exists		•		F
Labels	does not contain	High importance! \times	•		F
	the following conditions are met:	section is a list of terms that must match before the actions are applied to the Ticket. the following conditions are met: Agent message 	section is a list of terms that must match before the actions are applied to the Ticket. the following conditions are met: Agent message	tection is a list of terms that must match before the actions are applied to the Ticket. the following conditions are met: Agent message exists Labels does not contain	section is a list of terms that must match before the actions are applied to the Ticket. the following conditions are met: Agent message

2. Create a Copy of the Trigger for High Importance Emails:

- Copy the existing trigger and adjust the criteria to: Labels > contains > High importance.
- In the action, set a header to add: Importance | high.

Now, when you apply the "High Importance" label and reply to the email, it will include the high importance flag in Outlook:

3 Criteria			
The criteria se	ection is a list of terms that must	match before the actions are applied to the Ticket	
When	the following conditions are met		
	Agent message	▼ exists	• • +
And	Labels		•

With these steps, Deskpro allows you to effectively manage and send high-importance emails.