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Custom Fields for Downloads

2019-05-15 - Colin Dunn - Comments (0) - Product

We have expanded the <u>downloads feature</u> to now include <u>custom fields</u>, similar to what you would populate when creating a ticket, or user/organisation entry in your CRM. There are multiple parts to this enhancement, including the addition of a <u>new EULA field</u> for downloads which requires users to accept an agreement before they can access the file. As well as <u>usergroup authorisation</u> to protect files even if an end user has the direct download URL.

New EULA Field

Security and compliancy has become a major focus for many organisations, and is increasing in importance as new and modern legislation is passed. This field allows you to force an end-user to agree to a EULA (End User License Agreement) - which is a legal contract between a software provider and an end-user. This could also be used to present a terms of service, privacy policy, or any other document you would want an end-user to be aware of.

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In this example, we the whole EULA is now presented to the customer for acceptance before the download link is released. When creating a new download entry, or modifying an existing one, you can add a EULA as a custom field. Once this is enabled - a user can view the description of the download, but will be required to Agree to your contract when attempting to download the file.

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This option is set globally through the helpdesk by an administrator, in the Admin > User Interface > Downloads > Download Settings area. The permissions are controlled on a percategory basis through the use of pre-existing <u>usergroups</u>.

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Once this is set up, agents can populate these custom fields for new and existing downloads. This can help you properly manage the download properties as assets, and ensure agents are always including the correct information when uploading and sharing files on the helpdesk. Simple pre-defined fields as an example below can increase consistency of data across the download library.

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