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How do I follow up automatically when a user stops replying?

Eloise Rea - 2023-09-07 - <u>댓글 (0)</u> - <u>Ticket Structure</u>

When a user stops replying without confirming the problem is resolved, it's a good idea to follow up and check what happened. Did they stop replying because your last response solved their issue, have they forgotten about it, or just got frustrated and given up?

A Follow Up workflow can be quickly created using the in-built Escalations under the ticket status Awaiting User.

Under Admin > Ticket Structure > Statuses click on the status Awaiting User. From here, you can set the amount of time to wait before the first warning and final warning.

		×
id:	awaiting_user	

Edit:	Awaiting	User

The Awaiting User status means the ticket is	s waiting for the user to reply		
Ticket count			
29			
After ticket has been awaiting user for	1	weeks	-

Send the user an email when they have left their ticket open for some time. Typically these are alerts to tell the user to reply to their tickets, but you can also perform other actions.

Then	the following act	ions will run						
	Send email to user							
	Templates	amplates Ticket Awaiting Warning				Edit temp		
	То	Email only ticket owner						
	From name	Helpdesk name					+	
	From email	The account set on the ticket						
		Add headers						
After tick	ket has been awai	ting user for 2	w	eeks 👻				
	the following act							
Then	the following act	ions wiirrun						
	Send email to user							
	Templates	Ticket Awaiting Final Warning			Q	C Edit temp		
	То	Email only ticket owner					* +	
	From name	e Helpdesk name 👻						
	From email	The account set on the ticket						
		Add headers						
If the ticket is	still open, send t	he user a second email alert reminding them o	of their	open ticket.				
After tick	ket has been awai	ting user for 3) [m	ionths -				
Then	the following act	ions will run						
	Set status		•	Resolved		•	+	
If a ticket is st	till open after two	email alerts, then usually you want to automa	tically	resolve the ticket and you might want to perfo	rm oth	er actions as wel	l.	
Save						Discar	d Changes	
Jave						Distal	archanges	

If you want a more customized approach, this can be done by creating an Escalation under Admin > Business Rules > Escalations. From here, you can choose to only send this on custom criteria such as when the department is Support.

Add: Nev	v Escalatior	n				
		ckets created from this poi sting tickets that already ex				
1 Propert	ties					
ïtle*						
Follow up						
his is the title	e as it will appear	r throughout the agent and	l user interfaces.			
2 Event						
The agent h	nas been waiting	for 👻	1	weeks		-
3) Criteria	1					
Triteria that r	nust match for th	ne escalation to apply to a t	icket.			
When	the following cor	nditions are met:				Ξ.
	Department		▼ is	Customer Support	×	• +
And	any of the follow	ing conditions are met:				1
	Select		▼ Select	Ţ		+
4 Actions	5					
hese actions	will apply when	all of the criteria pass.				
Then	the following act	ions will run				
	Send email t	o user	•			
	Templates	Ticket Awaiting Warnin	g		Q Edit temp	
	То	Email only ticket owner				
	From name	Helpdesk name			-	+
	From email	The account set on the	ticket			
		Add headers				

After you create these Escalations, it will automate a key step in your support and means your Agents can never forget to follow up on an issue with a customer.