

Optimize invoicing and contact management with Deskpro's Kashflow & Sage Integrations

(Lara Proud - Comment (1) - Product (Admin - 2023-12-11)

Upgrade your accounting management approach with Deskpro's new integrations for [Kashflow](#) and [Sage](#). Optimize your invoicing process, streamline contact management, and .enhance overall business efficiency

Whether you're creating invoices, updating contact information, or reviewing quotes and .estimates, these integrations offer a comprehensive solution for your accounting needs

Streamline support with Sage

Introducing Deskpro's [Sage](#) integration, your one-stop solution for streamlining contact .management and invoicing processes



With Deskpro's Sage app, you can arm your team with the information they need directly :from Deskpro, including the ability to

Link contacts to users: This app will automatically match your Deskpro users to •
.any contacts with the same email address or give you the option to do this manually

View invoices: View information about the contact's sales and purchase invoices •
.while you are communicating with them

View quotes and estimates: This lets you view the quotes and estimates you have •
.previously given to your contacts without leaving Deskpro

Create and edit contacts: Useful for converting leads whom you have •
communicated with in Deskpro into actionable contacts in Sage and keeping their
.details up to date

Keep your contacts well managed with Kashflow

Experience the ease and efficiency of managing invoices with Deskpro's [Kashflow](#)
.integration



Deskpro's Kashflow integration gives your team the tools they need to easily manage accounts without leaving Deskpro, the new integration provides the following abilities

Link contacts to users: This app will automatically match your Deskpro users to any contacts with the same email address or give you the option to do this manually

Create and view invoices: View information about the contact's invoices while you are communicating with them, as well as create new invoices for them

Create and edit contacts: Useful for converting leads whom you have communicated with in Deskpro into actionable contacts in Kashflow and keeping their details up to date

To get started with one of these new apps, navigate to **Admin > Apps & Integrations > Apps**, open the **Available** tab, select the app you want to install, and follow the setup instructions