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How do I automatically assign agents to tickets they reply to using email?

Sangeetha Lakshminarayana - 2023-09-13 - [Comentarios \(0\)](#) - [Admin](#)

With some helpdesks, Agents answer users via email rather than using the Agent Interface.

In this situation, it would be useful to assign tickets to the first agent to reply.

Here's how to do that with a Trigger:

1. Go to **Admin > Business Rules > Triggers > New Reply Triggers** and click **New** to make a new trigger.
2. Add a title for the trigger.
3. Under **Event**, uncheck everything except **By Agent**, and **Email**.
4. Under **Criteria**, add **Agent / is / Unassigned agents**.
5. Under **Actions**, add **Set assigned agent / Current agent**.
6. Click **Save**.

Add: New Trigger

① Properties

Title*

Assign agent to ticket if replies via email

This title will be used throughout the admin interface to refer to this Trigger.

Enabled

② Event

Event

New reply

By User

By Agent

Agent interface

API

Email

Phone Call

Mobile apps

Forwarding

SMS

WhatsApp

Twitter

③ Criteria

The criteria section is a list of terms that must match before the actions are applied to the Ticket.

When the following conditions are met:

Agent is Unassigned agents

Or when the following conditions are met:

Select... Select...

④ Actions

These actions will apply when all of the criteria pass.

Then the following actions will run

Set assigned agent Current agent