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Upscope Integration Emily Booth - 2023-05-25 - Comments (0) - Deskpro Legacy

With the Upscope integration, your agents will be able to screen share with customers during live chat, allowing for even more effective customer support. To set up this integration you can follow these simple steps below.

1) Head to Admin > Chat > Field and create a URL type field all you need to do is set a title

Field Type	Url
Enabled	Enable this field
Title *	Screenshare
Alias	
Description	
Allow File Links	Enable links to files or network shares.
User Validation	 No user validation Require the user to provide a value
Agent Validation	 No agent validation Require the agent to provide a value
Agent Only Field	Only show this field to agents
	Save

2) Head to Admin > User interface > Site Widget & Chat and open 'Add widget & chat to your site' in order to view the chat embed code. Then wrap the code with the Upscope Getwatchlink function as below:

<script type="text/javascript">

// add your unique Upscope installation code here which you
can find in your settings once you've signed up for an

```
Upscope account
```

```
(function(w, u, d){var
i=function(){i.c(arguments)};i.q=[];i.c=function(args){i.q.push(args)
};var l = function(){var
s=d.createElement('script');s.type='text/javascript';s.async=true;s.s
rc='https://code.upscope.io/youruniquecode.js';var
x=d.getElementsByTagName('script')[0];x.parentNode.insertBefore(s,x);
};if(typeof u!=="function"){w.Upscope=i;l();}})(window,
window.Upscope, document);
```

Upscope('init', {

});

// In order to make a screen share link appear in Deskpro, you wrap the deskpro code in the upscope getwatchlink function as below. This will generate a unique screen sharing link for each user who chats to you. Remember, you've already created a Screen share field in the Deskpro admin interface and each custom field in Deskpro has a unique ID. In this case, the ID was 1. In the code below it says 1: link but if your Screen share ID was 2 then it needs to be changed to 2: link.

```
'https://upscope.deskpro.com/dyn-assets/pub/build/widget_loader.min.j
s';
script.id = 'dp-widget-loader';
document.body.appendChild(script);
});
</script>
```

3) Once this is saved, the screenshare link with will appear in the fields tab of the chat, using the URL field created earlier.

| + ADD 🗩 ola 🗢 Chat 7 | |
|---|----------------|
| #7 Chat 7 | |
| Support Add a label | |
| PERSON (ANONYMOUS) | ASSIGNMENTS |
| | Assigned Agent |
| Anonymous
No Email | pardeep kullar |
| | |
| CHAT FIELDS BLOCK USER | ٥ |
| Screen share: https://upscope.io/w/FCH7FYXN | |
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Using this link will ask the customer for permission to view their screen and once this is granted, the screen share will begin, using all the features of Upscope which you can read in further detail <u>here</u>.

If you would like to read more documentation about the Upscope integration please do view their article covering the process <u>here</u>.