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Apply Macros from the Reply Box with Shortcodes

2024-05-09 - Lara Proud - Comments (0) - Product (Agent)

We're enhancing your workflow with our latest update - now you can apply Macros directly from the reply box using the shortcode menu.

Just begin typing the shortcode for your desired Macro, and it will pop up as a suggestion in the reply box, just like a Snippet. You can then insert it with a single click and the Macro will queue up to run when you send your reply.

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This update brings Macros right to your fingertips, eliminating the need to navigate through menus to apply the actions you need.

Keep in mind, if there's a Macro you frequently use without a shortcode, you will need to ask your Admin to set one up. This way, all your essential Macros will be readily available in the reply box for maximum convenience and efficiency.