

<u>News</u> > <u>Product</u> > <u>Create a Multi-Brand Helpdesk with DeskPRO</u>

Create a Multi-Brand Helpdesk with DeskPRO

2016-07-06 - Lauren Cumming - Comments (0) - Product

We are excited to announce that you can now create a multi-brand helpdesk on DeskPRO. Multi-branded portals can be used to cater for the different organizations that you provide support to, different brands within your company or the different products and services that your organization offers. Each brand or product can have their own unique, branded portal with tailored content which you can manage from one single helpdesk!

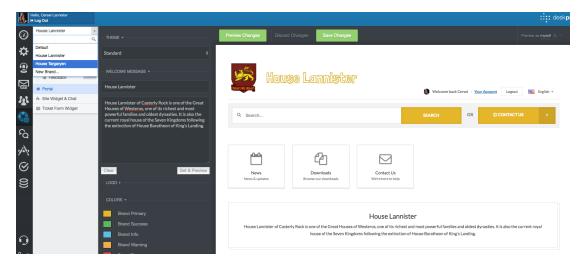
This means unique knowledgebase articles, news posts, download files, chat widgets, contact forms and of course the ability to brand each portal with different logos, colours, fonts and layouts. Each brand will have its own subdomain so you can direct the right users to the right content! For set-up information <u>click here</u>.

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Customizing your multi-brand helpdesk portals

Our new portal editor allows you to personalize each of your portals by giving you control over the look and feel, so you can recreate the style of each of your brands. You can edit details such as logos, fonts, welcome messages, colours and positioning. Simply flick between the different brands you have set up to customize each one!

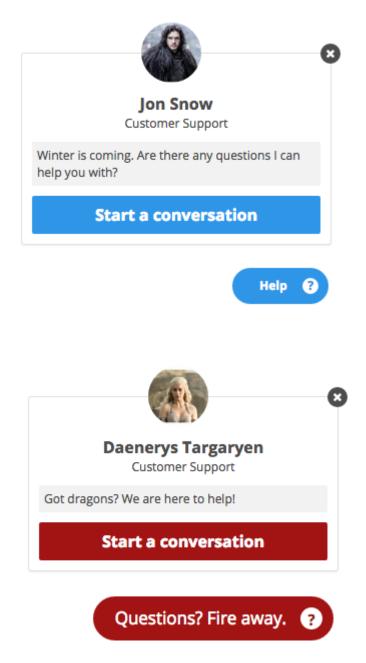
*More advanced editing is available using our template and CSS editor.



Live Chat Widget

Similarly, you can also create a tailored chat widget for each branded portal. This means customizing the colours, positioning, phrases used, as well as proactive chat settings. Simply flick between your different brands

to change the widgets accordingly.



Contact Forms

Using DeskPRO's departments, you can create unique contact forms for each brand. Capture the information you need from each group of users and only show the departments and fields that are most relevant to them.

				Contact Us Please complete this form and one of our agents will reply to you by email as soo	n as possible.
5 Departments	0 -	<u> </u>	🛄 Layout 🥠 Website Embed	Name* Errail	Manage Your Email Addresses >
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 New Department 		Department Avatar	Enable department avatar	1-5 Subject*	*
		Parent	No Parent * By setting a parent department, this department becordepartment structures that are easier to use.	Inquity Message* B I U % ≔ ≔ 毎 分 ♂	
		New Ticket Trigger	When a new ticket is submitted through th	HI there,	
				Drag afte in here or Choose a file	

Knowledgebase articles, News & Downloads

Help your users have a more pesonalized experience, by creating custom content for each of your brands. The Publish app will now allow your agents to create knowledgebase articles and categories for each individual brand you set up. This will allow you to display only the most relevant content, and better organize your self-service content and documents for your users.

You can also create separate News posts and upload unique Download materials for each brand. This means your users will only be exposed to updates and content that is most relevant and useful for them.

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Q. Search.	SEARCH OR CH	Q. Starch	SEARCH OR CICONTACTUS -
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Knowledgebase Our knowledgebase contains articles written by our support agents to help you.		Al General Romeivelt House Targaryen-Currently Hiring by-r NatDare % Comment Informat	
Troubleshooting Guides (3) Road to Westeros Family History	Handy Tips (3) Castle Upkeep Brandishing a sword- how to	We are currently recruiting for an up and coming veyage-please constact recruitment@houseoftargarye	for more information
Troubleshoot: Delivery Errors View 3 articles +	Save costs using these insights!	Xn. Announcement: Battle results 1 by (S) Zaria Willins In Comment In General	
* General (1)	★ FAQs (1)	The following day, Daenerys and Tyrion discuss a plan to deal with the Slaver fleet currently besieging the pleads for diplomacy, begging her not to become like	city. Daenerys declares her plans to "return their cities to the dirt" but Tyrion

*Please note, our Feedback feature is not yet available for Multi-Branded Portals.

Tickets

Group tickets by brand, create filters to track these tickets and search for any relevant tickets for any of your brands too! Each ticket will be linked to a brand which will automatically be populated when a ticket is submitted via your portal, agents can update the brand when creating a new ticket, or a ticket is created by email.

USER CC'S		AWAITING AGENT	
Tyrian Lannister		 My Tickets 	25
PROPERTIES LABELS		Default	24
Brand House Lannister		House Targaryen	1
Department Support		Tickets I Follow	39
Support		FILTERS	0
Agent: Unassigned	None	Awaiting User	197
Subject: Where are you?		House Lannister	3
Attach 📝 Snippets B I U ¶ A	F. = = = =	📖 📾 House Targaryen	2
Hello Tyrian,			

Triggers, Escalations, SLAs

To help you adjust your workflows and business processes to efficiently manage your multiple brands, you can create triggers, escalations and SLAs using brands as a form of criteria. Create automations for specific brands only, track brand specific SLAs easily and create processes to automatically assign tickets the correct brand!

3 Triggers	٥	Title *		
E 5 Department Triggers 👻			This title will be used throughout the a	admin interface to refer to this
Email Account Triggers 👻		Event	When a new ticket is created	
Send agent notifications			By a user	By an agent
			🕗 via the web 🕸	via the agent inter
Send auto-reply confirmation to user			🗹 via email	via email
Send user new ticket by agent			via the API	via the API
				via the mobile app
+ Add		Criteria		
		The criteria section	n is a list of terms that must match before the ac	tions are applied to the ticket.
		when	The following conditions are met:	
		Organization	is v Company A v	
		Criteria		
		or	The following conditions are met:	
		Criteria		
		Actions		
		These actions will	apply when all of the criteria pass.	
		then	The following actions will run:	
		Set Brand	Default v	
		O Action	٩	
			Default	
			House Targaryen	
			House Lannister	Save

Snippets

You can now insert "brand" as a variable when creating snippets, helping your agents to manage multiple brands productively and efficiently.

Add Snippet		×
Category: Brands	Canguage: English	Draft
Brands, brands, brands		
В <u>I U</u> ¶ <u> А</u>	=, = := = = = = = e,	— ×
Hi there,		
Thank you for contacting the	he {{ ticket.brand.name }} helpdesk	
Shortcut Code: % Enter a	shortcut %	Brand Insert Variable
	Save	

Reporting

Capture data on your key metrics and indicators in relation to each of your brands. Use DeskPRO's reports dashboard and builder to view and export data on brand related queries to determine trends and for any analysis.

10 Tickets were 'Resolved' Today * Showing Grouped by Brand *	
Brand 1 Brand 2 1	2
Brand 3	3
Brand 4	2
Brand 5	2
Total: 10	

Questions and Answers

Can I restrict agents to specific brands?

Yes you sure can! Let your expert agents manage the brands they know best, by creating permission groups that link to the right department and brand! Allow your agents access to as many brands as needed.

How do I set up unique contact forms for each of my brands?

Brands are linked to departments so you can set up a contact form for each department, and attach the relevant brands! This means you can display brand specific forms by creating unique departments, or display generic support forms to all brands!