

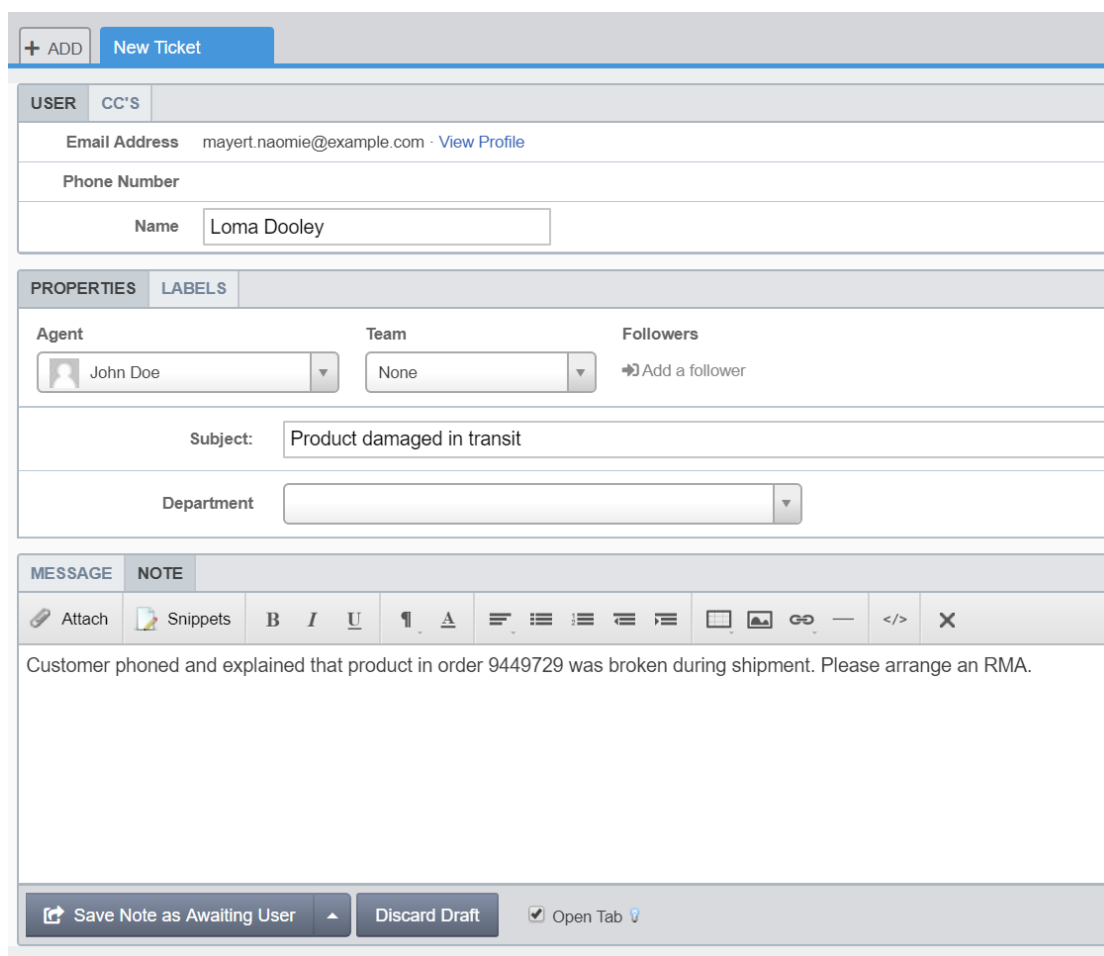
New Feature: Start a Ticket with an Agent Note

2015-06-25 - Ben Henley - [Σχόλια \(0\)](#) - [Product](#)

Sometimes when you're creating a ticket on behalf of a user, based on a phone call or live chat or a watercooler conversation, you don't want to send them a message telling them that you know what they just told you. You just want to write down the problem and assign it to the best agent or team to fix it, and then message the user when you actually have something new to say.

We've now updated DeskPRO with the option to **create a ticket and start with an internal agent note**, instead of a message to the user.

You'll soon see a new **TICKET NOTE** tab when you're making a new ticket:



The screenshot shows the 'New Ticket' form in DeskPRO. At the top, there's a '+ ADD' button and a 'New Ticket' tab. Below this, there are sections for 'USER' and 'CC'S'. The 'USER' section includes fields for 'Email Address' (mayert.naomie@example.com), 'Phone Number', and 'Name' (Loma Dooley). The 'CC'S' section is empty. Below the user information, there are tabs for 'PROPERTIES' and 'LABELS'. The 'PROPERTIES' section includes fields for 'Agent' (John Doe), 'Team' (None), and 'Followers' (Add a follower). The 'LABELS' section is empty. Below the properties, there are fields for 'Subject' (Product damaged in transit) and 'Department'. At the bottom, there are tabs for 'MESSAGE' and 'NOTE'. The 'NOTE' tab is selected, showing a rich text editor with a toolbar containing icons for Attach, Snippets, Bold, Italic, Underline, Bulleted List, Numbered List, Indent, Outdent, Link, Unlink, and a code icon. The text in the note reads: 'Customer phoned and explained that product in order 9449729 was broken during shipment. Please arrange an RMA.' At the very bottom, there are buttons for 'Save Note as Awaiting User', 'Discard Draft', and a checkbox for 'Open Tab'.

You'll notice that the default when you start with a note is to make the new ticket Awaiting User - so you may need to edit the status, depending on the context of the ticket.

Of course, you can switch back to the ticket message tab if you realise you do want to send a message after all.

We're going to be rolling this out to your Cloud helpdesk soon. (DeskPRO On-Premise admins: you can update your helpdesk to version #407 or greater to get this right now).