



<u>Canolfan Gymorth > Cymuned > Design Feedback > Improving View Settings for Ticket</u> Queues

Improving View Settings for Ticket Queues Collecting Feedback

- Cecilia Sam
- Enw'r Fforwm: #Design Feedback

UWelcome!

Thank you for agreeing to share your feedback and insights to make Deskpro Horizon better. We will present you with a potential feature idea about improving view settings for ticket queues, before asking some questions about your experience with the current setup and your feedback on the new feature.

🛛 Feature Idea

One of the most important workflows in Deskpro is for support agents to work through Ticket Queues. Setting up each queue in the right way (i.e. defining displayed fields, sorting, grouping, etc.) plays a critical role in allowing agents to customise and streamline their workflow.

To improve the usability and management of field settings, we're looking to introduce the concept of three different view modes: **Default View**, **My View**, and **Global View**.

Default View

Default View is the queue's default setting. This can be the original setting set by Deskpro or it can be set by the organisation Admin.

	\$> ≘ ⑨ 4 ⁵ Q
	↑↓ Sort by Last Reply ~ 🕒 Group by ~ 🗘 Ф Default View ~
User	Default View My View Global View
Savannah Nguyen <debbie.baker@example.com></debbie.baker@example.com>	(To change the fields, you can create My View for
Jane Cooper <alma.lawson@example.com></alma.lawson@example.com>	this specific queue; or define a Global View to override settings for all queues.
Ronald Richards <sara.cruz@example.com></sara.cruz@example.com>	ID
💿 Dianne Russell <jackson.graham@example.com></jackson.graham@example.com>	(Subject
Esther Howard <michelle.rivera@example.com></michelle.rivera@example.com>	User
AF Albert Flores <nathan.roberts@example.com></nathan.roberts@example.com>	Last Reply Agent
RF) Robert Fox <georgia.young@example.com></georgia.young@example.com>	Urgency
FM Floyd Miles <kenzi.lawson@example.com></kenzi.lawson@example.com>	(SLA State
Darrell Steward <deanna.curtis@example.com></deanna.curtis@example.com>	Team
KM Kathryn Murphy <jessica.hanson@example.com></jessica.hanson@example.com>	Scale to fit all columns
RF Robert Fox <georgia.young@example.com></georgia.young@example.com>	Guy Hawkins 8 hrs 0

Global View

Global View is a personal default setting for queues. It can be used to override the Default View and apply a customised setting to all of your queues. However, once enabled, you can still edit field settings for queues individually by applying My View.

Default View	My View	Global View
Changes here woul	d apply to 14 of	f 14 queues. 🧳
ID		Ф
Ticket Subject		Ū
User		Ū
Agent		Ū
 Avatar Avatar and Name 	name	
Last Reply		ů
 Status / Urgend + Add a Field 	зу	位
Scale to fit all	columns	0
Disal	ole My Global V	/iew

Q Search	Default View My View Global Vie	w
MY INBOX	Changes here would apply to 12 of 14 queues.	1
✓ Mine	ID	đ
✓ I'm Following	Ticket Subject	đ
Support		
My Team's	User	Ū
NBOX	Agent	đ
✓ Live	 Avatar 	
✓ Migrate: Urgent	 Avatar and name 	
✓ Migrate	O Name	
✓ Unassigned	Last Reply	Ū
 Awaiting Agent 	Status / Urgency	Ū
✓ Pending	+ Add a Field	
 SLA Warning 	Scale to fit all columns	6
✓ SLA Failed		
 Labelled 	Disable My Global View	
 Open Problem 		
 Blocked: Needs Decisions 		

My View

My View is the customised field setting for a queue. This setting is personal (i.e. not viewable

to others), and would override any other view settings on the queue.

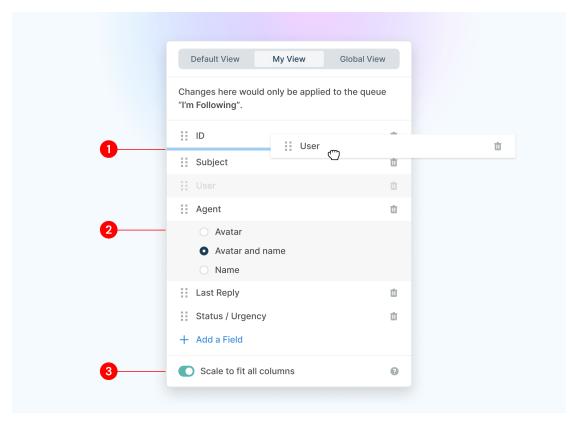
Q Search	Default View My View Global Vie	ew
FIELDS	Changes here would only be applied to the que "I'm Following".	ue
Ref	ID ID	Ū
Brand	Subject	Ū
Channel Identifier	User	Ū
Channel Type Department	Agent	Ū
Language	Avatar Avatar and name	
STATUS	 Name 	
Status	Last Reply	Ū
✓ Status / Urgency	Status / Urgency	Ū
Urgency	+ Add a Field 🕨	
FEATURES Labels	Scale to fit all columns	0
SLA State		

Only one view mode can be applied to a queue, under a certain Board View at a time. For example, when you are on the queue **Unassigned** and has chosen the board view **Table View**, your choice of view mode would only apply to **Unassigned: Table View**. The view settings would not carry over to Unassigned's **Dual-Table View**.

The same logic applies even when a grouping option is applied to the queue. For example, if you have applied a grouping option, **Group by Agent**, to the queue **Unassigned**, and has chosen the board view **Table View**, your choice of view mode would still apply to **Unassigned: Table View**.

Small Changes

There are also some incremental improvements in this new view settings menu. Firstly, you can drag and drop to **reorder fields** with ease. Secondly, you can now select the displayed state for certain fields (i.e. to show the agent field in the **avatar format** or to show agent name as a **text field**). Thirdly, you can specify whether to **scale table columns dynamically or not** in all of the view modes.



Sorting and Grouping

We are also looking to improve sorting and grouping on ticket queues. On an organisation level, admins can set a **Default Sorting** and **Default Grouping** option for each queue under a specific view. To override the default settings on an individual level, we are introducing the following:

- New grouping menu for agents to modify the grouping and sorting option and sort order when they're viewing the queue
- New sorting menu for agents to modify the sorting option and sort order when they're viewing the queue
- The language of explaining sort order is improved to reflect the nature of the sort item.
 For example, we are using A → Z for text fields, Highest → Lowest for urgency, and
 Longest → Shortest for date and time fields.

			☆ 🖻 🦻	Ç ⁵ Q
	t↓ Sort by Last Raply	~ 🖿 G	roup by ~	ult View ~
User	\bigcirc Reset to Urgency (Highest \rightarrow Lowest)		Last Reply 🌲	0
🔊 Savannah Nguyen <debbie.ba< td=""><td>668</td><td>1</td><td>7 min</td><td>1</td></debbie.ba<>	668	1	7 min	1
Jane Cooper <alma.lawson@e< td=""><td>DATE Ticket Created</td><td>r</td><td>13 min</td><td>1</td></alma.lawson@e<>	DATE Ticket Created	r	13 min	1
R Ronald Richards <sara.cruz@< td=""><td>Ticket Created</td><td></td><td>28 min</td><td>3</td></sara.cruz@<>	Ticket Created		28 min	3
Dianne Russell <jackson.grah< td=""><td>✓ Last Reply</td><td></td><td>30 min</td><td>2</td></jackson.grah<>	✓ Last Reply		30 min	2
Esther Howard <michelle.river< td=""><td> Shortest → Longest Longest → Shortest </td><td></td><td>37 min</td><td>2</td></michelle.river<>	 Shortest → Longest Longest → Shortest 		37 min	2
AF Albert Flores <nathan.roberts< td=""><td>Last User Reply</td><td>Jyen</td><td>1 hr</td><td>6</td></nathan.roberts<>	Last User Reply	Jyen	1 hr	6
ℝF Robert Fox <georgia.young@€< p=""></georgia.young@€<>	Last Agent Reply		2 hrs	3
Floyd Miles <kenzi.lawson@ex< td=""><td>User Waiting Total User Waiting</td><td></td><td>3 hrs</td><td>3</td></kenzi.lawson@ex<>	User Waiting Total User Waiting		3 hrs	3
🐌 Darrell Steward <deanna.curti< td=""><td>Agent Waiting</td><td>ler</td><td>5 hrs</td><td>4</td></deanna.curti<>	Agent Waiting	ler	5 hrs	4
KM Kathryn Murphy <jessica.hans< td=""><td>Total Agent Waiting</td><td>hy</td><td>6 hrs</td><td>4</td></jessica.hans<>	Total Agent Waiting	hy	6 hrs	4
Robert Fox <georgia.young@e< td=""><td>Resolved</td><td></td><td>8 hrs</td><td>10</td></georgia.young@e<>	Resolved		8 hrs	10

• Agents can perform sorting by clicking on the table column header and reverse sort order by clicking it again

		\$ E 9 4 Q
	↑↓ Sort by Last Reply ~	Group by ~
	Agent	Last Reply 🖨 🕓
imple.com>	💮 Kristin Watson	2 yrs 10
nmons@example.c	Relph Edwards	1 yr 10
ers@example.com>	🚯 Theresa Webb	2 wks

Coming Changes

There are a few changes regarding this feature idea that are yet to be implemented. For one, the ability for Admins to enforce a Default View per queue for all agents and disable both the Global View and My View options for the organisation is still being built.

The Board Views are also getting a design refresh. We are looking to update the **Dual** View to a **Condensed Table View** for greater consistency between views and to optimise software performance. Moreover, a **Kanban Board View** and **Dual-Kanban Board** View are also in our pipeline to aid the visualisation of tickets and to provide another way for you to customise and streamline your workflow.

Sylwadau (16)

Dienw

1 year ago This is a test comment, please delete me

Dienw

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This is another test comment, please delete me

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1 year ago

1 Please describe a time when you had to change the view settings (sorting, grouping, fields displayed, view, column width etc.) for a queue. test ------ 2 What problems do you currently face while changing the view settings for queues? test ------- 3 What are your favourite aspects of the proposed changes? Why? test ------- 4 What are your least favourite aspects of this proposed changes? Why? test ------ 5 Would you use this feature? How? test ------ 6 How would you feel if we do not proceed with this feature change (Very disappointed, Somewhat disappointed, Not disappointed, I don't use this feature)? test ------- 7 Do you have any areas of concerns or additional suggestions about the proposed changes or this feedback session? test ------- Publish: No Name: John Doe Email: admin@deskprodev.com

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admin@deskprodev.com

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1 Please describe a time when you had to change the view settings (sorting, grouping, fields displayed, view, column width etc.) for a queue. The default view did not show the last reply date (if I remember correctly), and too much importance placed on the 'priority' feature which

we do not particularly use. ------ 2 What problems do you currently face while changing the view settings for queues? I am unable to nicely see the last agent who responded to a ticket; being able to see who was the last person to respond visually would be much easier in the ticket list view rather than using the preview feature and reading latest replies. ------- 3 What are your favourite aspects of the proposed changes? Why? The much more graphical and customisable layout of view changes, and general enhancements to the amount of customisability. ------ 4 What are your least favourite aspects of this proposed changes? Why? Too many visual-programming style 'blocks'. I don't really need to drag around views and columns in a list, I just need a check box. It feels more mobile-app centric. ------5 Would you use this feature? How? Definitely. I'd ask my team what information they most prefer to see instantaneously and set a global view to make everyone's live easier. ------6 How would you feel if we do not proceed with this feature change (Very disappointed, Somewhat disappointed, Not disappointed, I don't use this feature)? Somewhat ------ 7 Do you have any areas of concerns or additional suggestions about the proposed changes or this feedback session? ------ Publish: No Name: Michael Boyce Email: michael@fetchanalytics.ai Hostname: fetchanalytics.deskpro.com

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1 Please describe a time when you had to change the view settings (sorting, grouping, fields displayed, view, column width etc.) for a queue. . ------ 2 What problems do you currently face while changing the view settings for queues? Used to be able to fully customise the view before Horizon update now have only a few options ------ 3 What are your favourite aspects of the proposed changes? Why? because it goes back towards how it was before ------ 4 What are your least favourite aspects of this proposed changes? Why? . ------- 5 Would you

use this feature? How? . ------ 6 How would you feel if we do not proceed with this feature change (Very disappointed, Somewhat disappointed, Not disappointed, I don't use this feature)? very disappointed as its currently a step backwards ------ 7 Do you have any areas of concerns or additional suggestions about the proposed changes or this feedback session? . ------ Publish: No Name: Jordan Mann Email: jordanmann@tristel.com Hostname: hub.tristel.com

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1 year ago

1 Please describe a time when you had to change the view settings (sorting, grouping, fields displayed, view, column width etc.) for a queue. Don't get on my nerves with your feedback notifications. ------- 2 What problems do you currently face while changing the view settings for queues? Don't get on my nerves with your feedback notifications. ------- 3 What are your favourite aspects of the proposed changes? Why? Don't get on my nerves with your feedback notifications. ------- 4 What are your least favourite aspects of this proposed changes? Why? Don't get on my nerves with your feedback notifications. ------- 5 Would you use this feature? How? Don't get on my nerves with your feedback notifications. ------- 6 How would you feel if we do not proceed with this feature change (Very disappointed, Somewhat disappointed, Not disappointed, I don't use this feature)? Don't get on my nerves with your feedback notifications. ------- 7 Do you have any areas of concerns or additional suggestions about the proposed changes or this feedback session? Don't get on my nerves with your feedback notifications. ------- Publish: Yes Name: Christoph Sax Email: christoph.sax@lauterbach.com Hostname: support.lauterbach.com

Dienw

1 year ago

1 Please describe a time when you had to change the view settings (sorting, grouping, fields displayed, view, column width etc.) for a queue. often ------ 2 What problems do you currently face while changing the view settings for queues? would like to update them all at once ------- 3 What are your favourite aspects of the proposed changes? Why? Default view provides a standard to back to for all agents as I understand it. Default allows the agent to set properties of all of their queues, and then My view allows deviation among the agent's views as needed from their default view. ------ 4 What are your least favourite aspects of this proposed changes? Why? Concerns that it will affect responsiveness and refreshes based on issues we are still seeing around that. ------ 5 Would you use this feature? How? yes. standardize all at once and then apply settings for my view as needed. ------ 6 How would you feel if we do not proceed with this feature change (Very disappointed, Somewhat disappointed, Not disappointed, I don't use this feature)? seems it could be complex and possibly troublesome if not implemented successfully. ------ 7 Do you have any areas of concerns or additional suggestions about the proposed changes or this feedback session? Please make sure responsiveness and refreshes are not impacted.