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Setting up Departments

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What are Departments?

<u>Departments</u> are the main organizational structure of your Deskpro Helpdesk and allow you to control access to Tickets as well as define unique Ticket properties for your Agents and Contact Form properties for your Users.

Common Departments include:

- Support/Sales/Marketing: internal divisions within your company
- UK/Europe/Australasia: internal divisions with your company
- Support > Technical Support > Software Support and Sales > Enterprise > Small Business: divisons that have Sub-Departments
- Support: a single Department to manage all of your Tickets

How do I add Departments?

To add your Departments go to **Admin > Tickets > Departments** and create the structure you want to use to manage your Deskpro Helpdesk. You can add a different name for your end-users by ticking '**Show a different title to end-users.**'

2 Departments	Properties 🛛 👻 Permissions	s 🔲 Layout Website Embed
Support Sales New Department	Title *	Marketing S
		This is the title as it will appear throughout the agent and user interfaces.
		☐ Show a different title to end-users
Default departments	Department Avatar	
The default department is pre-selected in new ticket forms		Enable department avatar
Default department for agents: None • Default department for users: • None •	Parent	No Parent v
		By setting a parent department, this department becomes a child. This is just an department structures that are easier to use.
	New Ticket Trigger	When a new ticket is submitted through the portal in this depa
		Set Email Account support@company1.com v
		Send User Email
		C Action
	Ticket Changed Trigger	When a ticket department is changed to this department:
		Set Email Account
		C Action
		Save

How do I control access to my Departments?

After creating your Department(s) you can customize which Agents and which Users have access to which Departments.

There is a <u>'Permissions'</u> tab which shows you an overview of who has access. This allows you to manage your Deskpro Helpdesk so Agents only see the most relevant tickets to their workflow and your Users can only create Tickets for the Departments they are need to contact.

Every Ticket in your Deskpro Helpdesk will be associated with one Department which will allow you to create Custom Forms for your Agents so that Tickets can be directed to the right areas of your business.

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