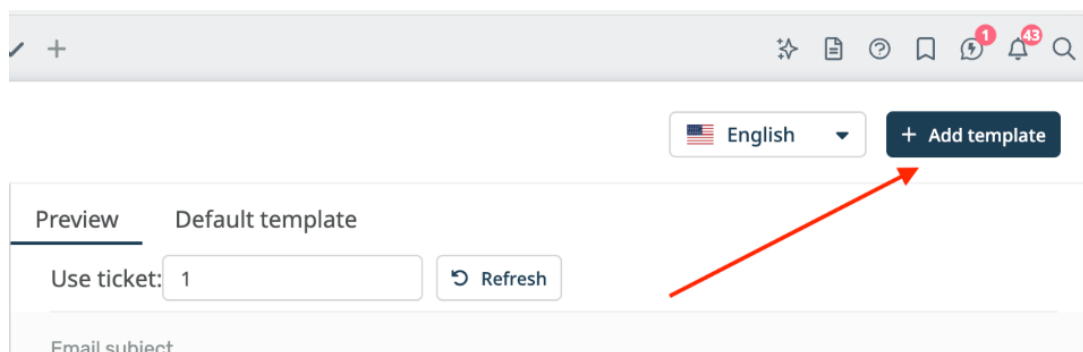


How do I automatically tell users who submit tickets by email to use the Help Center?

Russell Chappell - 2023-09-13 - Comments (0) - Admin

If you want your users to submit tickets through the Help Center (so they have to set a category or fill in specific fields, etc.). But you find that a lot of your users are starting to send in new tickets by email, bypassing the Help Center. You can set up a **New Reply Trigger** and **Custom Email Template** to automatically reject email tickets and ask users to submit via the Help Center instead.

To start you need to create an email template, go to **Admin > Channels > Emails > Template** and click on the add template button.



Here's an example template:

Subject:

```
{{ phrase('user.email_subjects.tickets_re') }}
```

Body:

```
<html>
```

```
<head>
```

```
    {% include 'SendmailBundle:blocks:resources.html.twig' %}
```

```
</head>
```

```
<body>
```

```
{% include 'SendmailBundle:emails_common:email_code_top.html.twig' %}
```

```
{% include 'SendmailBundle:blocks:header.html.twig' %}
```

<p>Please note that all support requests must be submitted through our Help Center contact form.</p>

<p>No ticket has been created for your issue and this email has not been read by our agents. Once you have submitted your request through the Help Center, you will be able to correspond with our agents by email as usual.</p>

```
{% include 'SendmailBundle:blocks:footer.html.twig' %}
{% include 'SendmailBundle:emails_common:email_code_bottom.html.twig' %}
%}
</body>
```

`{{ phrase('user.email_subjects.tickets_re') }}` just inserts the subject of the original email with "Re:" on the front, and `{{ url_full('user_tickets_new') }}` is the URL of the Contact Us section of the Help Center.

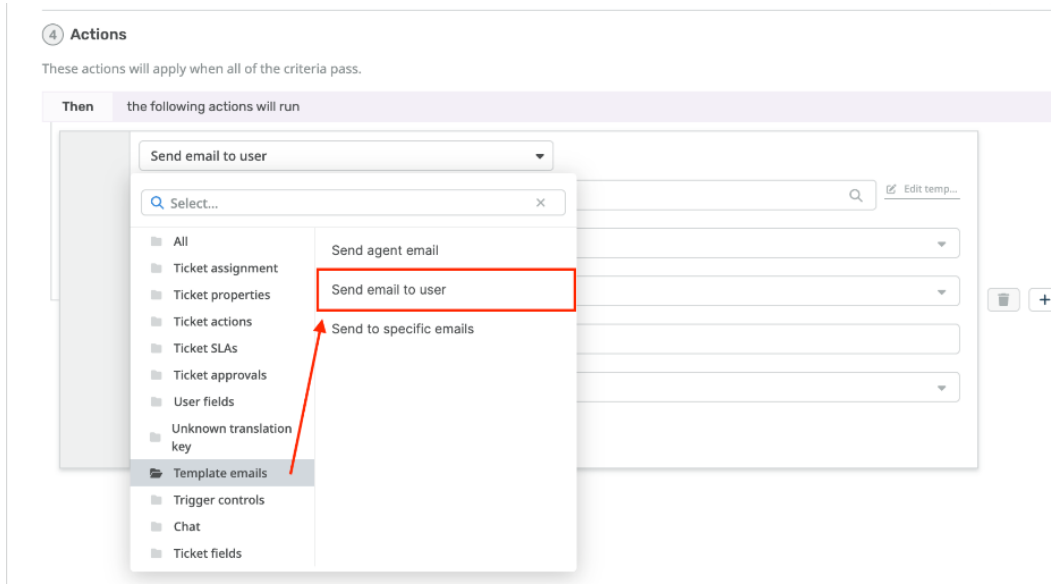
Save the new template.

Next, go to **Admin > Business Rules > Triggers** and create the new reply trigger. We only want it to run when a *user* submits a ticket via *email*, so we use these **Event** settings:

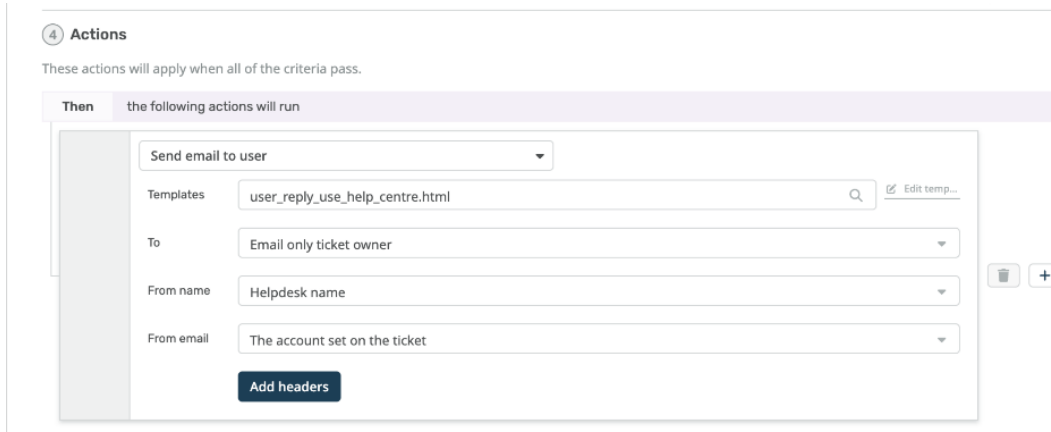
The screenshot shows the configuration for an event trigger. It is titled 'Event' and has a sub-section 'Event' with a dropdown menu set to 'New reply'. Below this, there are two main categories: 'By User' and 'By Agent'. Under 'By User', there are several checkboxes: 'Help Center', 'Phone', 'Twitter', 'API', 'SMS', 'Trust Pilot', 'Email' (which is checked), and 'WhatsApp'. The 'By Agent' section is currently unselected.

We want to send an auto-response telling the user that they have to go to the Help Center.

Change the default action to **Template Emails > Send Email to User**. Select **Create a new template** and select the template you created earlier:



Set the other options for sending the email:



It's probably best to email just the ticket owner and not anyone who was CC'd, otherwise everybody on the original email might try to submit a ticket for the same issue.

Now we've told the user to submit via the Help Center, we want to get rid of the ticket that was created by their email.

This is easy; just add a **Ticket Actions > Delete Ticket** action.

Once the trigger runs, we don't want any other triggers to run afterward, so we can add a **Trigger Controls > Stop Processing Triggers** action.

From email:

Delete ticket Define reason for delete

Stop processing triggers

The trigger is complete. Click **Create**.

Now it's important to drag the trigger to the top of the trigger list, so it runs before any other triggers.

New Ticket Triggers **New Reply Triggers** Ticket Update Triggers

<input type="checkbox"/>	<input type="checkbox"/>	Title	<input type="checkbox"/>	ID
<input type="checkbox"/>	<input checked="" type="checkbox"/>	Send agent notifications		2
<input type="checkbox"/>	<input type="checkbox"/>	Send auto-reply confirmation to user		6
<input type="checkbox"/>	<input checked="" type="checkbox"/>	Send user new reply from agent		7
<input type="checkbox"/>	<input checked="" type="checkbox"/>	Assign self when replying by email		8
<input type="checkbox"/>	<input type="checkbox"/>	New User Reply from Help Center		74
<input type="checkbox"/>	<input type="checkbox"/>	SMS notification		69
<input type="checkbox"/>	<input checked="" type="checkbox"/>	Reply to user, use Help Center	<input type="checkbox"/>	<input type="button" value="🗑️"/> <input type="button" value="✎"/> <input type="button" value="⋮"/>

After:

New Ticket Triggers **New Reply Triggers** Ticket Update Triggers

<input type="checkbox"/>	<input type="checkbox"/>	Title	<input type="checkbox"/>	ID
<input type="checkbox"/>	<input checked="" type="checkbox"/>	Reply to user, use Help Center	<input type="checkbox"/>	77
<input type="checkbox"/>	<input checked="" type="checkbox"/>	Send agent notifications		2
<input type="checkbox"/>	<input type="checkbox"/>	Send auto-reply confirmation to user		6
<input type="checkbox"/>	<input checked="" type="checkbox"/>	Send user new reply from agent		7
<input type="checkbox"/>	<input checked="" type="checkbox"/>	Assign self when replying by email		8
<input type="checkbox"/>	<input type="checkbox"/>	New User Reply from Help Center		74
<input type="checkbox"/>	<input type="checkbox"/>	SMS notification		69