

New Feature: Start a Ticket with an Agent Note

Product - تعليقات (.) - Ben Henley - 2015-06-25

Sometimes when you're creating a ticket on behalf of a user, based on a phone call or live chat or a watercooler conversation, you don't want to send them a message telling them that you know what they just told you. You just want to write down the problem and assign it to the best agent or team to fix it, and then message the user .when you actually have something new to say

We've now updated DeskPRO with the option to **create a ticket and start with an internal agent note**, instead of a message to the user

:You'll soon see a new **TICKET NOTE** tab when you're making a new ticket

+ ADD

New Ticket

USER

CC'S

Email Address

mayert.naomie@example.com · [View Profile](#)

Phone Number


Name

Loma Dooley

PROPERTIES

LABELS

Agent

 John Doe


▼

Team

None

▼

Followers

 Add a follower

Subject:


Product damaged in transit


Department

▼

MESSAGE

NOTE


 Attach


 Snippets


B


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





















Customer phoned and explained that product in order 9449729 was broken during shipment. Please arrange an RMA.

 Save Note as Awaiting User



Discard Draft

☒ Open Tab



You'll notice that the default when you start with a note is to make the new ticket Awaiting User - so you may need to edit the status, depending on the context of the ticket

.Of course, you can switch back to the ticket message tab if you realise you do want to send a message after all

We're going to be rolling this out to your Cloud helpdesk soon. (DeskPRO On-Premise admins: you can update your helpdesk to version #407 or greater to get this right now)