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Introducing our new HubSpot app

(Product (Admin - (۰) تعليقات - Lara Proud - 2022-10-17

You can now activate our new HubSpot app, which will let your agents keep track of contacts at every stage of a deal, with the information being pulled seamlessly into the .Deskpro interface

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Add contact 🏫 C)))
Q Find contact + Create contact	
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Brian Halligan bh@hubspot.com 😥 🗗	
Brian Halligan bh@hubspot.com 100 Image	

Enabling the app will mean you can view your HubSpot deals from the Agent interface, making it easy to track your contacts every step of the way; without having to move .between systems

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Deal details	🔞 🖍 🤌
Deal One	
Pipeline Sales Pipeline	
Deal stage Appointment scheduled	
Amount \$1,000	
Close date 23/08/2022	
Deal owner Tina Aghopian (you)	
Deal type Existing Business	
Priority Medium	
Associated with	
Contact Matt Thurn	

Deskpro will automatically link Users to deals and list relevant information on their User Profile, letting agents efficiently understand the contact and where they are in the sales .pipeline

:Other things your agents will be able to do include

Search and manually link HubSpot contacts to Users •

Display a User's contact information •

View Deal details •

List all Deals for a Contact on the User's Profile •