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Using usergroups to hide and display different components in the Help Center

<u>CRM</u> - <u>تعليقات (۱)</u> - Colin Dunn - 2023-09-20

(Skill Level: Medium - Advanced (Requires very basic HTML/code editing skill, mostly copy and paste

Read time: 8 Minutes

:Use Case

- You want to offer a different overall feel/design for your premium users, or executive employees. Such .as a "Create Emergency Ticket" button
 - You need to hide sensitive content from the Help Center which only certain departments should see. \bullet .Such as a link to the HR/Payroll system

:Instructions

You will need to determine the ID of the usergroups you want to limit, Navigate to Admin > CRM > .1. Usergroups, and observe the ID on the left

	AGENTS		user can can see.	1	vhat Help Cent	er content they		
1.	HELP CENTER		Q Search		T Filter	🛊 Sort 📚 Group	View	+ New
(TICKET STRUCTURE			Title		Description	Count	ID
	FEATURES			Beta User		test	10	19
	BUSINESS RULES			Everyone	Built-in	Every user including	0	1
	CRM	^		Registered	Built-in	All registered people	0	2
	User Auth & SSOUser Groups			TEST		desc test	5	34

,Write a simple syntax like below .2

Replace "1" with your ideal usergroup ID

Navigate to the Admin > Help Center Design > Template Editor - then select any template for your .1 .choosing. Paste the code wherever you would like this element to appear

(Save, and apply all changes. (If there are problems, reset the template to default, and save .2

...Advanced reading

You are able to do some advanced things, such as if/or/and operators, as well as nested arguments. We use the Twig template engine, so look here for full guidance: <u>https://twig.symfony.com/doc/3.x/tags/if.html</u>

:For example

```
if 10 in app.user.getUsergroupIds() and 20 in app.user.getUsergroupIds() %} %}
It must be nice to have two permission sets!
{% {% endif
```

The possibilities are endless here, and not just limited to user groups, any other attribute of a user, such as their .location, job title, or even their favorite food can be used to change their experience with the helpdesk

.We offer premium consultancy for large customization projects if that is of interest