

Creating Effective Custom New Ticket Contact Forms

Admin - (٠) تعليقات - Lara Proud - 2023-08-21

?What is a Ticket Contact Form

A ticket contact form is a default feature on your Help Center; it is the principal channel .users can use to submit tickets to your helpdesk

Ticket forms can be embedded onto any of your web pages, and appear on your Help Center. You can create different custom Contact forms for each department; this ensures that your Agents have all the relevant information about an inquiry when a ticket gets .submitted. But you can also have the same form for multiple departments if you wish

?How do I create effective Ticket Contact Forms

The key to making an effective contact form is by making the most of Deskpro's built-in form fields as well as creating your own custom fields, this will enable you to collect .information from your users before the ticket reaches your Agents

Think of form fields as a supplement to email support, providing as much information about specific inquiries will help your Agents to solve issues faster and reduce the back-and-forth .required to resolve an issue

.You can create custom fields by going to **Admin > Ticket Structure > Ticket Fields**

Ticket Fields

Ticket fields are an easy and flexible way to add information to tickets. Set a field to be visible to agents only or add it to the new ticket form on the Help Center.

Name	Field Type	User Forms	Agent Forms	ID
Toggle	Toggle			31
Priority	Select Field			49
Type of product	Single-line Text			48
Any further comments	Multi-line Text			47
Opening times	Display			46
URL Field	Url			41
File Field	File			40
Checkbox Field	Select Field			36
Radio Buttons Field	Select Field			32

Once you have created your custom fields, you can create your **Ticket Contact Forms**. You create Ticket Contact Forms for your Departments in **Admin > Ticket Structure > .Departments**

Select the department you require, and then open the **Form** tab where you can build your Ticket Contact Form by adding fields and ordering them using the handy drag-and-drop .functionality

Edit: Complaints

Information Permissions **Form** Website Embed

Form

Custom Form Editor

This is a custom layout that applies only to this department. Any changes you make to this layout will not affect any others.

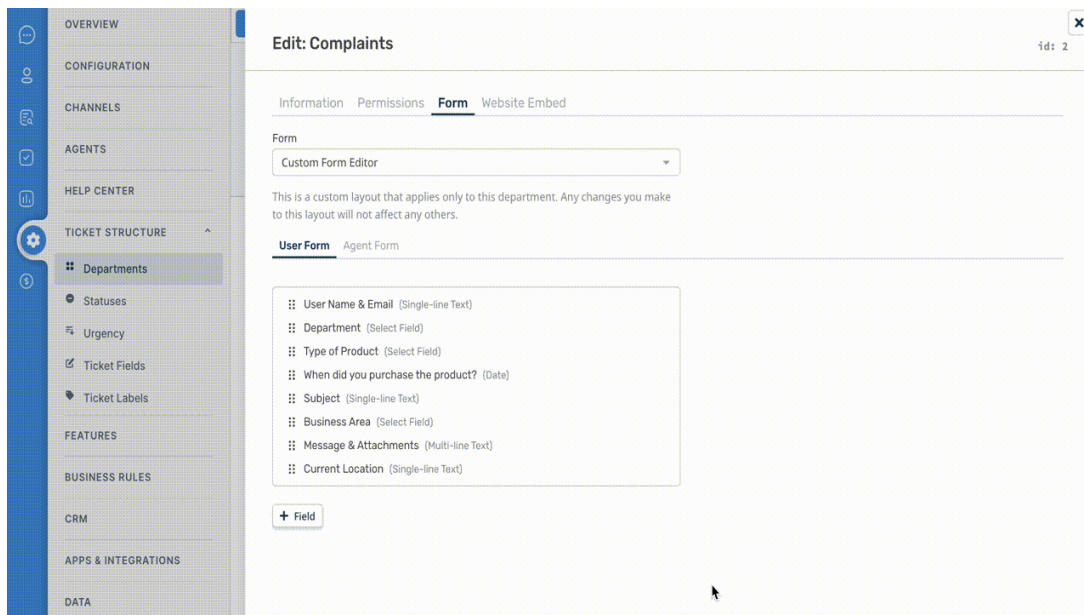
User Form Agent Form

- :: User Name & Email (Single-line Text)
- :: Department (Select Field)
- :: Subject (Single-line Text)
- :: Business Area (Select Field)
- :: Message & Attachments (Multi-line Text)
- :: Current Location (Single-line Text)

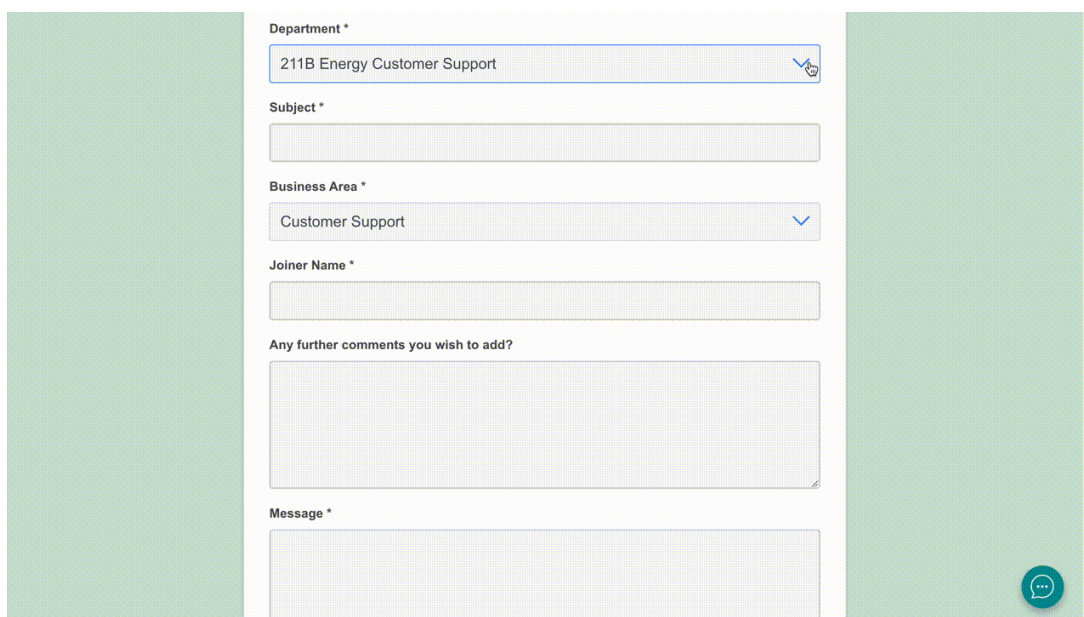
+ Field

You can add as many custom fields as you need. You can also create dependencies between fields for truly dynamic forms, e.g., only when a User selects that their 'Type of Product' is a 'Radiator' that 'When did you purchase the product?' appears

Add field dependencies by selecting the **Cog** on a field and specifying the criteria; you can edit other advanced settings here



Once you save your form, you can go to your Help Center and see the changes live by clicking on **Contact Us** and testing out the new fields you have created



?What are Agent Ticket Forms

In the Agent interface, the fields that Users fill in when submitting a ticket will be displayed to the Agent on the individual ticket as an **Agent Ticket Form** in the **ticket properties .panel**, so they have all the information available to them as they handle the ticket

You will need to edit the **Agent Form** in **Admin > Ticket Structure > Departments** so .that any custom fields you create are visible on the ticket for an Agent

The screenshot displays a CRM ticket interface. At the top, a browser tab is titled 'My radiator is faulty' with the email 'david.green@m...'. The ticket title is 'My radiator is faulty' and it is currently 'Awaiting Agent'. The main content area shows a message from David Green (david.green@mail.com) with the text: 'Please could you help my radiator isn't working properly!'. The left sidebar provides detailed information about the ticket, including the reference number (MUWF-2400-XMCK), brand (221B Energy), department (Complaints), language (English), business area (Customer Support), and product type (Radiator). The purchase date is listed as 28 December 2021. At the bottom, there is a 'Send as' dropdown menu set to 'Awaiting User' and buttons for 'Agent', 'Team', and 'Macro'.

Agents can edit or update the information provided in the ticket by clicking on a field; this is helpful if a User has accidentally put the wrong information down and helps to keep all records up to date

In addition to Ticket Custom Fields, you can create custom User and Organization fields that can add and store additional information about them in your CRM

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- [?How do I add Custom User Fields to Ticket Forms](#) •
- [?How do I set up a new user registration form](#) •