

I want to be able to customize the default Follow Up action type

:Currently, if I create a new follow up, the default action type is "add reply" as seen on the below screenshot

Follow Ups

When

Agent

Actions

No Follow Ups

Add Follow Up

Follow Up Time

15 minutes

1 hour

6 hours

Follow Up Actions

TYPE

Add reply

Assign agent

Assign team

Add reply

Add note

Hold

Status

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Add action

Criteria

☐ Cancel follow up if user replies

Create

I would like to be able to set the default to "Status: Awaiting agent" This is going to be used 95% of times in our company so it would actually help us a lot. Perhaps having a custom default and saved Follow Ups would be helpful.

تعليق (1)

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منذ 4 سنوات

.Added to this (and mentioned before, I believe): it would be great if you could set a follow up from a Macro